

Exhibit I
Part 2 of 2

- l. Statement question 2 – Other Income.** From time to time, the Debtors may have de minimis income from sources other than the operation of business that will not appear in response to Statement question 2.
- m. Statement question 3 – Payments to Creditors.** Amounts still owing to any creditor listed on Statement 3b or 3c are reflected in Schedule E and F, as applicable.

 - i. Statement Question 3b.** The payments listed reflect payments made by the applicable Debtor entity and those payments made by LBI on the Debtors' behalf. Payments made by LBI are indicated with an asterisk on Schedule 3b.
 - ii. Statement Question 3c.** The payments listed on the Debtors' response to Statement question 3c reflect payments made by the applicable Debtor entity and those payments made by LBI on the Debtors' behalf. Payments made by LBI are indicated with an asterisk on Schedule 3c. Amounts listed include payroll payments, W-2 income events, checks and wires. For explanation of the treatment of payments that may have been made by an affiliate on behalf of another affiliate, please refer to Global Note 6.
- n. Statement question 4b – Property attached, garnished or seized.** The Debtors have listed amounts held by certain financial institutions pending the legal and/or equitable resolution of various asserted claims. The Debtors contest and dispute these parties' right to hold, attach garnish or seize such funds.
- o. Statement question 7 – Gifts.** See Global Note 9 above regarding the Debtors' consolidated entity accounts payable and disbursement systems.
- p. Statement question 8 – Losses.** The Debtors' responses to Statement question 8 do not include financial losses or defense costs paid pursuant to the director and officer liability policies.
- q. Statement question 10 – Other Transfers.** In response to Statement question 10, the Debtors list certain transfers of collateral that were made prior to and remained outstanding as of the Petition Date of the respective Debtor. The Debtors reserve the right to argue that such transfers were outside the ordinary course of business and reserve all rights with respect to a final determination as to the nature of the transfers, notwithstanding their inclusion in this Statement question 10. Investigation continues with respect to such transfers.
- r. Statement question 12 – Safe Deposit Boxes.** The Debtors have listed certain physical vaults in response to the applicable Debtor's response to statement question 12. Investigation and inquiry continues in efforts to ascertain information about and/or obtain control over assets of the Debtors that may be in vaults of non-debtor affiliates and third parties, including financial institutions, holding such assets at the direction of such non-debtor affiliates or third parties.
- s. Statement question 18 – Nature, location and name of business.** The Debtors' responses to Statement question 18 includes only ownership interests in businesses that are either (i) direct subsidiaries of the applicable Debtor or (ii) entities that file reports with the Securities and Exchange Commission (an "SEC-filer").
- t. Statement question 19 – Books, Records and Financial Statements.** The firms and individuals listed in response to Statement questions 19(a)-(c) are not intended to be an exhaustive list of all parties but rather represent a listing of those firms and/or individuals that supervised or were primarily responsible for the respective tasks.

Statement question 20 – Inventory. The Debtors maintain physical inventory at the vaults listed in response to Statement question 12 and in the vaults of certain non-debtor affiliates and third parties and maintain their non-physical inventory in accounts at certain non-Debtor affiliates including LBI (the "Non-

physical Accounts"). An electronic inventory calculation with respect to the Non-physical Accounts was prepared periodically by LBI and/or Lehman Brothers International (Europe) and provided to the Debtors at regular intervals prior to [September 14, 2008].

- u. **Statement questions 21 and 22.** The Debtors' response reflects information as of each respective Debtor's Petition Date.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

Southern

District Of New York

In re Lehman Brothers Special Financing Inc.
Debtor

Case No. 08-13888 (JMP)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property		1	\$ 0.00		
B - Personal Property		11	\$ 48,548,582,515.59		
C - Property Claimed as Exempt		1			
D - Creditors Holding Secured Claims		3		\$ Undetermined	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)		3		\$ Undetermined	
F - Creditors Holding Unsecured Nonpriority Claims		6		\$ Undetermined	
G - Executory Contracts and Unexpired Leases		376			
H - Codebtors		1			
I - Current Income of Individual Debtor(s)	No				\$ N/A
J - Current Expenditures of Individual Debtors(s)	No				\$ N/A
TOTAL		402	\$ 48,548,582,515.59	\$ Undetermined	

Case No. 08-13888 (JMP)

Sch G
 Executory Contracts and Unexpired Leases
 G: Derivative Contracts

Lehman Brothers Special Financing Inc.

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
1100 VERMONT OWNER LLC	520 Madison Avenue, 29th Floor			New York	NY	10022	UNITED STATES	Derivative Master Account Number 103007JOSS
1199 HEALTH CARE EMPLOYEES PENSION FUND	Western Asset Management Co.	385 East Colorado Blvd		Pasadena	CA	91101	UNITED STATES	Derivative Master Account Number 0512041445
1199 HEALTH CARE EMPLOYEES PENSION FUND	Western Asset Management Co.	385 East Colorado Blvd		Pasadena	CA	91101	UNITED STATES	Derivative Master Account Number 0606051199
1199 HEALTH CARE EMPLOYEES PENSION FUND	PIMCO	840 Newport Center Drive	Suite 100	Newport Beach	CA	92660	UNITED STATES	Derivative Master Account Number 0109010060
1199 NATIONAL BENEFIT FUND FOR HEALTH AND HUMAN SERVICE EMPLOYEES	c/o BlackRock Financial Management, Inc.	40 E. 52nd Street, 18th Floor		New York	NY	10022	UNITED STATES	Derivative Master Account Number 111706BL25
1301 MEZZANINE BORROWER LLC	Two North Riverside Plaza, Suite 2100			Chicago	IL	60606	United States	Derivative Master Account Number 1219051305
1SH - Strategic Global Fund: Emerging Market	One Post Office Square	One Post Office Square		Boston	MA	2109	United States	Derivative Master Account Number 060101P1SH
3D CAPITAL FUND LTD	Barclays Global Investors, NA	45 Fremont Street		San Francisco	CA	94105	UNITED STATES	Derivative Master Account Number 0423043DFD
3D GLOBAL OPPORTUNITIES FUND	c/o Barclays Global Investors, N.A. as Investment	Manager for The 3D Global Opportunities Fund Ltd.		San Francisco	CA	94105	UNITED STATES	Derivative Master Account Number 112205BARC
3G Fund LP	3G Capital Partners Ltd.	800 Third Avenue	31st Floor	New York	NY	10022	UNITED STATES	Derivative Master Account Number 0620083GCA
3M DEFINED CONTRIBUTION PLANS	Western Asset Management Co.	385 East Colorado Blvd		Pasadena	CA	91101	UNITED STATES	Derivative Master Account Number 031706WES5
424 CHURCH STREET LLC	Amstar Group	1050 17th Street	Suite 1200	Denver	CO	80265	United States	Derivative Master Account Number 022707424C
550845 D DH ,	MAINZER LANDSTRASSE 11-13 60329			FRANKFURT		60329	Germany	Derivative Master Account Number 102907ALLI
551304 / AllianzGI Inv KAG mbHA/C dbi Fonds VPT R1	Mainzer Landstrasse 11-13			frankfurt am main		60329	Germany	Derivative Master Account Number 110706DRES

LBSF Schedules 38

Case No. 08-13888 (JMP)

Sch G
Executory Contracts and Unexpired Leases
G: Derivative Contracts

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
First Merit Bank NA	3 Cascade Plaza			Akron	OH	44308-1103	United States	Derivative Master Account Number 031600FMBA
First Midwest Bank	One Pierce Place, Suite 1500	P.O. Box 4169		Itasca	IL	60143-4169	UNITED STATES	Derivative Master Account Number 121602MIDW
FIRST PUERTO RICO AAA PORTFOLIO TARGET MATURITY FUND I	Santander Asset Management c/o First Puerto Fico Ta	First Puerto Fico Tax Exempt Fund, Inc. Ste 1600	Santander Tower, B-7 Tabonuco St.	Guaynabo	PR	00968-3028	Puerto Rico	Derivative Master Account Number 051706SANT
FIRST PUERTO RICO AAA TARGET MATURITY FUND II INC	Santander Asset Management c/o First Puerto Fico Ta	First Puerto Fico Tax Exempt Fund, Inc. Ste 1600	Santander Tower, B-7 Tabonuco St.	Guaynabo	PR	00968-3028	Puerto Rico	Derivative Master Account Number 051606SA13
FIRST PUERTO RICO TARGET MATURITY INCOME OPPORTUNITIES FUND I	Santander Asset Management c/o First Puerto Fico Ta	First Puerto Fico Tax Exempt Fund, Inc. Ste 1600	Santander Tower, B-7 Tabonuco St.	Guaynabo	PR	00968-3028	Puerto Rico	Derivative Master Account Number 051606SA15
FIRST PUERTO RICO TARGET MATURITY INCOME OPPORTUNITIES FUND II	Santander Asset Management c/o First Puerto Fico Ta	First Puerto Fico Tax Exempt Fund, Inc. Ste 1600	Santander Tower, B-7 Tabonuco St.	Guaynabo	PR	00968-3028	Puerto Rico	Derivative Master Account Number 051606SA17
FIRST PUERTO RICO TAX ADVANTAGED TARGET MATURITY FUND I	Santander Asset Management	First P.R. Tax- Advantaged Target Mat. Fund I Inc.	Suite 1600, Santander Tower, B-7 Tabonuco Sreet	Guaynabo	PR	00968-3028	Puerto Rico	Derivative Master Account Number 051606SA34
FIRST PUERTO RICO TAX ADVANTAGED TARGET MATURITY FUND II	Santander Asset Management c/o First Puerto Fico Ta	First Puerto Fico Tax Exempt Fund, Inc. Ste 1600	Santander Tower, B-7 Tabonuco St.	Guaynabo	PR	00968-3028	Puerto Rico	Derivative Master Account Number 051606SA22
FIRST PUERTO RICO TAX EXEMPT FUND	Santander Asset Management c/o First Puerto Fico Ta	First Puerto Fico Tax Exempt Fund, Inc. Ste 1600	Santander Tower, B-7 Tabonuco St.	Guaynabo	PR	00968-3028	Puerto Rico	Derivative Master Account Number 051606SA37
First Tennessee Bank NA	4000 Horizon Way			Irving	TX	75063	UNITED STATES	Derivative Master Account Number 091200FHHL
FirstBank of Puerto Rico	1519 Ponce de Leon, Stop 23	PO Box 9146		San Juan	PR	00908-0146	UNITED STATES	Derivative Master Account Number 052394FFED

LBSF Schedules 158

Page 121 of 373

*